



The commercial lending process is frequently perceived as slow, confusing, and frustrating, with little assurance of a successful closing. SkyView® now offers a proven fast & flexible advisor financing solution that gives you the freedom to utilize loan proceeds specific to your needs.



An alternative to traditional bank financing for loan amounts up to \$2 million



Close within 30 days



Flexible interest-only payment option reduces monthly payments



Freedom to allocate loan proceeds in alignment with your practice initiatives

FAST time to close relative to traditional bank financing TIME TO CLOSE **TRADITIONAL BANK DEBT** 2 - 4 months SKYexpress* < 1 month

FREEDOM to allocate loan proceeds toward an array of initiatives **WORKING CAPITAL DEBT RESTRUCTURING** Fund practice initiatives specific to your growth Reduce monthly debt payments with an interest-only structure **M&A TRANSACTIONS BREAKAWAYS** Fund acquisitions, successions & mergers Recruit new talent from wire house firms Fast & Flexible ADVANCE LINES ACQUISITION EARNEST MONEY Advisor Financing Secure capitla to deply when M&A initiatives arise Provide a deposit to the seller to secure your transaction **MARKETING CASH-OUTS** Advisors interested in increasing their personal liquidity Fund marketing initiatives to take your practice to the next level can "take some chips off the table" without selling their practice



SkyView® supports financial advisors seeking capital by offering two financing solutions: SKY*express*™ and Traditional Bank





TRADITIONAL BANK

Expedited financing solutions providing increased flexibility and manageable monthly payments

Funded via our national exosystem of progressive banks for well-qualified applicants

| As low as \$100,000 | TRANSACTION SIZE | \$1,000,000 + |
|------------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------------|
| Flexible use of proceeds for M&A transactions, debt restructuring, working capital, etc. | USE OF PROCEEDS | Use of proceeds restricted to M&A transactions and debt restructuring |
| 48 hours | TIME TO DECISION | 30 days |
| < 1 month | TIME TO CLOSE | 2 - 4 months |
| Fixed | RATE | Fixed |
| 12 - 15 | DOCUMENTS FROM BORROWER | 30+ |
| First UCC lien on practice | COLLATERAL | First UCC lien on practice |
| All owners in excess of 20% equity | GUARANTOR(S) | All owners in excess of 20% equity |
| 12 years | TERM | 7 years |
| 12 years | AMORTIZATION SCHEDULE | 10 years |

Our team of wealth management veterans is here to assist you in identifying and customizing the most suitable financing solution for your needs. Schedule a consultation with one of our experts or get pre-approved today.

Let's get started!

SPEAK WITH A FINANCING EXPERT

GET PRE-APPROVED TODAY

